

STANFORD FINANCIAL GROUP RECEIVERSHIP

NOTICE OF PUBLIC AUCTION OF PRIVATE EQUITY INVESTMENTS

IN DALLAS COUNTY, TEXAS

RALPH S. JANVEY, in his capacity as the Court-appointed receiver for *Stanford International Bank, Ltd. (SIBL) and Stanford Venture Capital Holdings, Inc. (SVCH), et al.*, in Case No. 3:09-CV-0298-N, pending in the United States District Court for the Northern District of Texas, Dallas Division, hereby posts, pursuant to 28 U.S.C. §§ 2001, 2002 and 2004, this notice of his intention to sell to the highest qualified bidder(s) the following investments:

1. SVCH's 2.99% limited partner interest in ACON-Bastion Partners II, L.P., a Delaware limited partnership (APB II). The Receiver has entered into a stalking horse contract for the sale of this investment that provides for a break-up fee and requires a starting minimum bid of (i) \$4,218,423.00, which includes SVCH's obligations with respect to outstanding capital calls that have been issued by APB II, and (ii) the assumption and performance of all liabilities and obligations of SVCH relating to APB II arising from and after March 1, 2011.
2. SVCH's 23.33% limited partner interest in ACON Investment Partners I, L.P., a Delaware limited partnership, and 11.09% limited partner interest in ACON Investment Partners II, L.P., a Delaware limited partnership (collectively, AIP I and II). The Receiver has entered into a stalking horse contract for the sale of this investment that provides for a break-up fee and requires a starting minimum bid of (i) \$118,500.00 and (ii) the assumption and performance of all liabilities and obligations of SVCH relating to AIP I and II arising from and after March 1, 2011.
3. SVCH's 50% ownership interest in ACON Triple Play Holdings LLC, a Delaware limited liability company (ACON Triple Play). The Receiver has entered into a stalking horse contract for the sale of this investment that provides for a break-up fee and requires a starting minimum bid of (i) \$535,851.01, which includes SVCH's obligations with respect to outstanding capital calls that have been issued by ACON Triple Play, and (ii) the assumption and performance of all liabilities and obligations of SVCH relating to ACON Triple Play arising from and after the closing of the sale of SVCH's investment in ACON Triple Play.
4. Stanford Financial Group Company's 49,000 shares of common stock, par value \$0.01, of Oasis Bank, S.S.B., a Texas-chartered savings bank with its main office in Houston, Texas. The Receiver has entered into a stalking horse contract for the sale of this investment that provides for a break-up fee and requires a starting minimum bid of \$275,000.00.
5. SIBL's 289,587 shares of Common Stock of WorthPoint Corporation, a Delaware corporation. The Receiver has entered into a stalking horse contract for the sale of this investment that provides for a break-up fee and requires a starting minimum bid of \$108,000.00.

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Any competing offers must be made pursuant to the terms and conditions set forth in the Private Equity Sales Procedures and should be received in good form no later than five business days prior to the date scheduled for the public auction.

The investments will be sold at public auction to be held on Wednesday, March 30, 2011 at 10:00 a.m. at 2100 Ross Avenue, Suite 2600, Dallas, Texas 75201. Sales will be for cash or cash equivalents. The Private Equity Sales Procedures require bidders to post a deposit in cash or certified funds of no less than five percent of the bidder's proposed purchase price bid. Each sale will be pursuant to the terms and conditions of a purchase and sale agreement to be entered into between the parties.

The Receiver reserves the right to postpone or adjourn the auction, to accept any bid or to reject any and all bids that he deems not to be in the best interests of the Receivership Estate, or to withdraw any of the investments at any time prior to the announcement of the completion of the auction. The Receiver's acceptance of any bid is expressly conditioned on the successful bidder executing a purchase and sale agreement in form and content satisfactory to the Receiver and complying with the Private Equity Sales Procedures.

For additional information, including legal descriptions for the investments, a copy of the Private Equity Sales Procedures, or to make a competing offer on any of the investments, please contact Stanford Financial Group Receivership by mail at 1029 Hwy 6 North, Suite 650-272, Houston, TX 77079, by email at info@stanfordfinancialreceivership.com or by phone at (866) 964-6301.